

Objection Deadline: February 15, 2024

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Case No. 20-12345 (SCC)
)
THE ROMAN CATHOLIC DIOCESE OF) Chapter 11
ROCKVILLE CENTRE, NEW YORK,)
)
Debtor.¹)
_____)

**FIFTH MONTHLY FEE STATEMENT FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES BY
BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR
FOR THE PERIOD FROM DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	December 9, 2020 Effective as of October 29, 2020 [Docket No. 246]
Period for which Compensation and Reimbursement is Sought:	December 1, 2023 through December 31, 2023 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$13,969.00 (50% of \$27,938.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$0.00

This is a: X Monthly Interim Final Application.

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last for digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, PO Box 9023, Rockville Centre, NY 11571-9023.

² The applicant reserves the right to include any time expended and expenses incurred in the period indicated above in future application(s) if it is not included herein.

Preliminary Statement:

Berkeley Research Group, LLC (“BRG”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of above-captioned debtor (the “Debtor”), hereby submits this Fifth Monthly Fee Statement (the “Monthly Statement”) for the period from December 1, 2023, through December 31, 2023 (the “Fee Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”).

BRG requests (a) interim allowance and payment of compensation in the amount of \$13,969.00 (50% of \$27,938.00) for fees on account of reasonable and necessary professional services rendered to the Committee by BRG; (b) and actual and necessary expenses in the amount of \$0.00 for a total of \$13,969.00. BRG reserves the right to apply in the future for reimbursement of actual and necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

Services Rendered and Expenses Incurred During the Compensation Period

1. The BRG timekeepers (collectively, the “Timekeepers”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper, is attached hereto as **Exhibit A**.
2. A schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**.
3. An expense summary organized by general expense categories for expenses incurred by BRG during the Fee Period in connection with services rendered to the Committee is attached hereto as **Exhibit C**.

4. The detailed time records which describe the time spent by each BRG Timekeeper and detailed records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services during the Fee Period are attached hereto as **Exhibit D.**

Notice and Objection Procedures

5. No Trustee or examiner has been appointed in this chapter 11 case. Notice of the Monthly Statement has been served by electronic mail and/or U.S. First Class Mail upon: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker, Esq.); (b) the attorneys for the Debtor at Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). BRG submits that no other or further notice need be provided.

6. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the undersigned counsel for the Committee and all persons identified at paragraph 5, above, by February 15, 2024 (the "Objection Deadline"), setting forth the nature of the objection and the amount of fees or expenses at issue.

7. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtor shall pay BRG 50% of the fees and 100% of the expenses set forth above.

8. To the extent an objection to this Monthly Statement is timely made, the Debtor shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above.

To the extent such objection is not resolved, it shall be preserved and presented to the Court at the next interim or final fee application hearing.

Date: January 24, 2024

BERKELEY RESEARCH GROUP, LLC

/s/ D. Ray Strong

D. Ray Strong

BERKELEY RESEARCH GROUP, LLC

201 South Main Street, Suite 450

Salt Lake City, UT 84111

Telephone: (801) 364-6233

Email: rstrong@thinkbrg.com

*Financial Advisor for the Official Committee
of Unsecured Creditor*



James I Stang
Pachulski Stang Ziehl & Jones
10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

January 23, 2024
Client: 21145
Matters: 034827 | 042179 | 045293
Invoice #: 168406
Tax ID # 27-1451273

Via Email: jstang@pszjlaw.com

Services Rendered From December 1, 2023 Through December 31, 2023

**RE: The Official Committee of Unsecured Creditors for the Roman Catholic
Diocese of Rockville Centre, New York**

Professional Services	\$ 27,938.00	USD
CURRENT CHARGES	\$ 27,938.00	USD

Please remit wire/ACH payment to:

Bank Name: PNC BANK, N.A.
SWIFT: PNCCUS33
ABA #: 031207607
Account Name: BERKELEY RESEARCH GROUP, LLC
Account #: 8026286672
Reference: 168406

Please send remittance advice details to:
remitadvice@thinkbrg.com

Please remit check payment to:

BERKELEY RESEARCH GROUP, LLC
PO BOX 676158
DALLAS, TX 75267-6158

Please remit express/overnight payment to:

PNC BANK C/O BERKELEY RESEARCH GROUP, LLC
LOCKBOX NUMBER 676158
1200 E CAMPBELL RD, STE 108
RICHARDSON, TX 75081

EXHIBIT A



EXHIBIT A

Time Keeper Summary

NAME OF PROFESSIONAL	TITLE	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
David Judd	Managing Director	\$850.00	2.30	\$ 1,955.00
Paul Shields	Managing Director	\$815.00	13.10	\$ 10,676.50
Ray Strong	Managing Director	\$780.00	0.40	\$ 312.00
Jared Funk	Senior Managing Consultant	\$595.00	4.10	\$ 2,439.50
Christina Tergevorkian	Managing Consultant	\$450.00	15.80	\$ 7,110.00
Shelby Chaffos	Consultant	\$385.00	9.00	\$ 3,465.00
Spencer Rawlings	Associate	\$225.00	4.60	\$ 1,035.00
Dallin Godfrey	Case Assistant	\$150.00	6.30	\$ 945.00
TOTALS			55.60	\$ 27,938.00

EXHIBIT B



EXHIBIT B

Task Code Summary

Code	Description	Hours	Amount
220.00	Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	1.80	\$ 405.00
600.00	Claims / Liability Analysis (General)	1.80	\$ 630.00
800.00	Plan & Disclosure Statement Analysis	44.70	\$ 24,758.00
1060.00	Fee Application Preparation & Hearing	7.40	\$ 2,226.50
TOTALS		55.70	\$ 28,019.50

EXHIBIT C



EXHIBIT C

Expense Summary

Expense by Category	Amounts
None	\$ -
TOTAL	\$ -

EXHIBIT D



To: James I Stang
c/o: Pachulski Stang Ziehl & Jones

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Services Rendered From December 1, 2023 Through December 31, 2023

PROFESSIONAL SERVICES

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Managing Director			
David Judd	850.00	2.30	1,955.00
Paul Shields	815.00	13.10	10,676.50
Ray Strong	780.00	0.40	312.00
Senior Managing Consultant			
Jared Funk	595.00	4.10	2,439.50
Managing Consultant			
Christina Tergevorkian	450.00	15.80	7,110.00
Consultant			
Shelby Chaffos	385.00	9.00	3,465.00
Associate			
Spencer Rawlings	225.00	4.60	1,035.00
Case Assistant			
Dallin Godfrey	150.00	6.30	945.00
Total Professional Services		55.60	27,938.00



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SUMMARY BY TASK CODE

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	Debtors Operations / Monitoring (Monthly Operating Reports / Periodic		
220.00	Reporting)	1.80	405.00
600.00	Claims / Liability Analysis (General)	1.80	630.00
800.00	Plan & Disclosure Statement Analysis	44.60	24,676.50
1060.00	Fee Application Preparation & Hearing	7.40	2,226.50
Total Professional Services		55.60	27,938.00



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Services Rendered From December 1, 2023 Through December 31, 2023

DETAIL OF PROFESSIONAL SERVICES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Task Code: 220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)					
12/01/23	Spencer Rawlings	Analyzed MOR cash receipts and disbursements for October 2023.	0.40	225.00	90.00
12/01/23	Spencer Rawlings	Analyzed October 2023 ending bank statement balances in the MOR Report filed by Debtor.	0.50	225.00	112.50
12/01/23	Spencer Rawlings	Analyzed financial statements contained in MOR Reports for October 2023 to monitor case financial activities.	0.90	225.00	202.50
Total for Task Code 220.00			1.80		405.00
Task Code: 600.00 - Claims / Liability Analysis (General)					
12/04/23	Dallin Godfrey	Examined professional fee data from available professional monthly fee statements on docket as of December 1st 2023.	0.60	150.00	90.00
12/04/23	Christina Tergevorkian	Analyzed professional fee statements summary for October 2020 through September 2023 pursuant to UCC Counsel requests.	1.20	450.00	540.00
Total for Task Code 600.00			1.80		630.00
Task Code: 800.00 - Plan & Disclosure Statement Analysis					
12/21/23	Paul Shields	Discussed review of Debtor financial disclosures in Disclosure Statement with BRG (CT).	0.70	815.00	570.50
12/21/23	Christina Tergevorkian	Examined Debtor filed exhibits to their disclosure statement.	1.40	450.00	630.00
12/21/23	Christina Tergevorkian	Evaluated Debtor's filed exhibits to Amended Disclosure Statement pursuant to UCC Counsel inquiries.	0.90	450.00	405.00
12/21/23	Christina Tergevorkian	Analyzed Debtor filed parish financial exhibits with BRG's Ability to Pay analysis from 2018 through 2022.	2.10	450.00	945.00
12/21/23	Christina Tergevorkian	Discussed Debtor filed exhibits to their disclosure statement regarding parish financial data with BRG (PS).	0.70	450.00	315.00



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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/23	Shelby Chaffos	Analyzed Debtor filed exhibits to the disclosure relating to other covered party financials (2018 - 2020).	2.70	385.00	1,039.50
12/28/23	Shelby Chaffos	Continued analyzing Debtor filed exhibits to the disclosure relating to other covered party financials (2020 - 2022).	2.90	385.00	1,116.50
12/28/23	Jared Funk	Evaluated updated Admin. Office cash flow projections relating to Debtor's Amended Disclosure Statement.	1.00	595.00	595.00
12/28/23	Jared Funk	Evaluated updated Administrative Office cash flow projections with BRG (PS) included in Debtor's disclosure statement.	0.40	595.00	238.00
12/28/23	David Judd	Evaluated Debtor's disclosure statement including the liquidation analysis pursuant to UCC Counsel inquiries.	1.20	850.00	1,020.00
12/28/23	Spencer Rawlings	Developed comparison of lawsuits from various sources for evaluation of Debtor's Amended Disclosure Statement.	0.30	225.00	67.50
12/28/23	Paul Shields	Examined comparison of sexual abuse claims from various sources for evaluation of Debtor's Amended Disclosure Statement.	0.10	815.00	81.50
12/28/23	Paul Shields	Evaluated data to be used in comparison of amount of sexual abuse claims in connection with analysis of Debtor's Amended Disclosure Statement.	0.30	815.00	244.50
12/28/23	Paul Shields	Discussed evaluation of Debtor's cash flows for evaluation of Debtor's Disclosure Statement with BRG (JF).	0.40	815.00	326.00
12/28/23	Paul Shields	Spoke with BRG (CT) to evaluate amended disclosure statement and exhibits.	0.70	815.00	570.50
12/28/23	Christina Tergevorkian	Analyzed Debtor filed exhibits to the disclosure relating to parish financials from 2018 through 2022.	2.60	450.00	1,170.00



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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/23	Christina Tergevorkian	Spoke with BRG (PS) to discuss Debtor filed exhibits to their disclosure statement regarding parish and affiliate financial data.	0.70	450.00	315.00
12/28/23	Christina Tergevorkian	Analyzed Debtor filed exhibits to the disclosure relating to other covered party financials from 2018 through 2022.	0.80	450.00	360.00
12/28/23	Christina Tergevorkian	Analyzed Debtor filed exhibits to the disclosure relating to parish financials from 2018 through 2022.	1.10	450.00	495.00
12/29/23	Shelby Chaffos	Attended call with BRG (CT) to discuss Debtor filed exhibit 3.	0.40	385.00	154.00
12/29/23	Shelby Chaffos	Spoke with BRG (PS, CT) to discuss exhibits from the debtor amended disclosure.	0.20	385.00	77.00
12/29/23	Shelby Chaffos	Analyzed Exhibit 5 data from Debtor's Amended Disclosure.	2.30	385.00	885.50
12/29/23	Shelby Chaffos	Analyzed Exhibit 5 data from Debtor's Amended Disclosure.	0.50	385.00	192.50
12/29/23	Jared Funk	Evaluated cash flow projections included in exhibits to Debtor's Amended Disclosure Statement.	2.70	595.00	1,606.50
12/29/23	David Judd	Participated in call with BRG (PS) to discuss evaluation of Debtor's disclosure Statement including the liquidation analysis.	1.10	850.00	935.00
12/29/23	Spencer Rawlings	Analyzed comparison of number of sexual abuse lawsuits from various sources for evaluation of Debtor's Amended Disclosure Statement.	1.20	225.00	270.00
12/29/23	Spencer Rawlings	Analyzed summary liquidation analysis contained in exhibits to Debtor's Amended Disclosure Statement.	1.30	225.00	292.50
12/29/23	Paul Shields	Evaluated First Amended Disclosure Statement.	1.00	815.00	815.00
12/29/23	Paul Shields	Discussed evaluation of Debtor's First Amended Disclosure Statement and Exhibits with BRG (DJ).	1.10	815.00	896.50



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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/23	Paul Shields	Attended call with UCC Counsel (JS, KD, IN) and BRG (CT) to evaluate Modified Plan of Reorganization and Exhibits.	1.40	815.00	1,141.00
12/29/23	Paul Shields	Analyzed comparison of sexual abuse claims from various sources for evaluation of Debtor's Amended Disclosure Statement.	0.10	815.00	81.50
12/29/23	Paul Shields	Discussed comparison of affiliate financial information contained in the Debtor First Amended Disclosure Statement with BRG (CT, SC).	0.20	815.00	163.00
12/29/23	Paul Shields	Researched issues for consideration in connection with minimum contribution amounts.	0.40	815.00	326.00
12/29/23	Christina Tergevorkian	Discuss Debtor filed exhibits to the disclosure relating to other covered party financials from 2018 through 2022 with BRG (SC).	0.40	450.00	180.00
12/29/23	Christina Tergevorkian	Discussed Debtor filed exhibits to the Debtor's amended disclosure statement with BRG (SC, PS).	0.20	450.00	90.00
12/29/23	Christina Tergevorkian	Met with BRG (PS) and UCC Counsel (KD, JS, IN) to discuss Debtor filed disclosure statement.	1.40	450.00	630.00
12/29/23	Christina Tergevorkian	Analyzed Debtor filed disclosure statement relating to the claims list.	2.30	450.00	1,035.00
12/30/23	Paul Shields	Developed issues for consideration regarding Debtor's Amended Disclosure Statement pursuant to UCC Counsel inquiries.	1.50	815.00	1,222.50
12/30/23	Paul Shields	Examined projected effective date payments discussed in Debtor's Amended Disclosure Statement.	1.70	815.00	1,385.50
12/30/23	Paul Shields	Analyzed Debtor's Amended Disclosure Statement and exhibits to address UCC Counsel inquiries.	2.20	815.00	1,793.00
Total for Task Code 800.00			44.60		24,676.50



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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Task Code: 1060.00 - Fee Application Preparation & Hearing					
12/08/23	Dallin Godfrey	Reviewed BRG time entries for November 2023 in preparation for monthly fee statement.	0.90	150.00	135.00
12/11/23	Dallin Godfrey	Reviewed November 2023 fee detail for preparation of monthly fee statement.	0.60	150.00	90.00
12/12/23	Dallin Godfrey	Analyzed BRG invoice for November 2023 monthly fee statement.	1.60	150.00	240.00
12/12/23	Dallin Godfrey	Revised BRG fee detail for November 2023 monthly fee statement.	0.30	150.00	45.00
12/12/23	Ray Strong	Reviewed time entries for BRG November 2023 monthly fee statement.	0.20	780.00	156.00
12/13/23	Ray Strong	Finalized BRG November 2023 monthly fee statement.	0.20	780.00	156.00
12/19/23	Paul Shields	Analyzed BRG 9th Interim Fee Application in preparation for hearing to approve professional fees.	0.30	815.00	244.50
12/19/23	Paul Shields	Participated in hearing to approve BRG 9th Interim Fee Application.	0.70	815.00	570.50
12/22/23	Dallin Godfrey	Updated fee and expenses for November 2023 monthly fee statement.	2.30	150.00	345.00
12/22/23	Paul Shields	Updated November 2023 monthly fee statement for filing.	0.30	815.00	244.50
Total for Task Code 1060.00			7.40		2,226.50
Professional Services			55.60		27,938.00